IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF NEBRASKA

DAVID L. SCHAUER,

) CASE NO. 4:07CV3282

vs.

) DEPOSITION TAKEN IN) BEHALF OF PLAINTIFF

BNSF RAILWAY CO., A Delaware Corporation,

Defendant.

Plaintiff,

VIDEOTAPE DEPOSITION OF: MICHAEL F. BARR

DATE: September 12, 2008

TIME: 9:03 a.m.

PLACE: 1248 O Street, Suite 800, Lincoln,

Nebraska

APPEARANCES:

Mr. Derek A. Aldridge Mr. Corey L. Stull Attorneys at Law 233 South 13th Street Suite 1400

Lincoln, NE 68508 for Plaintiff

Ms. Melanie J. Whittamore-Mantzios Attorney at Law 1248 O Street Suite 800

Lincoln, NE 68508 for Defendant

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3 WITNESS Direct Cros		ct Red	cross
4 MICHAEL BARR 3 22 EXHIBITS		Narked	offered
5 No. 55 Machinist Job Li 5	st	3	
No. 56 Web Listing-Mach	inist	3	
No. 57 Agreement		3	
No. 58 Job Bulletins		3	
No. 59 Safety Analyses		3	
No. 60 Safety Rules		3	
No. 61 5-9-06 Letter to from Freshour	Abalos	3	
No. 62 5-26-04 Letter t from Watkins	o Schauer	3	
No. 63 6-4-04 E-Mail		3	
5 No. 64 5-5-04 E-Mail 6		3	
No. 65 6-10-04 E-Mail		3	
No. 66 6-10-04 E-Mail		3	
No. 67 6-11-04 Letter t from Jarrard	o Schauer	3	
⁰ No. 68 6-04 E-Mail Stri	.ng	3	
No. 69 Fitness for Duty Recommendation	_	3	
No. 70 7-7-04 Letter to from Jarrard	Schauer	3	
Mo. 71 9-7-04 Letter to from Barr	Loos	3	

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                  S-T-I-P-U-L-A-T-I-O-N-S
         It is hereby stipulated and agreed by and
3
    between the parties that;
         Notice of taking said deposition is
4
5
    waived; notice of delivery of said deposition
6
    is waived.
          Presence of the witness during the
    transcription of the stenotype notes is waived.
8
         All objections are reserved until the time
10
    of trial except as to form and foundation of
11
    the question.
12
                      (Exhibit Nos. 55 through 71
13
                     marked for identification.)
14
                     MICHAEL F. BARR,
     Of lawful age, being first duly cautioned and
16
       solemnly sworn as hereinafter certified, was
17
            examined and testified as follows:
18
                    DIRECT EXAMINATION
19
    BY MR. ALDRIDGE:
20
    0.
             Could you state your full name, please.
21
             Michael Francis Barr.
    Α.
22
    Ο.
             And what is your current address?
23
             6125 South 34th Street, Apartment 219,
    Α.
24
    Lincoln, Nebraska 68516.
25
             And what is your date of birth?
    Q.
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A. Actually, after that job I went over to

- ² finance. And I was director of mechanical
- budgets until 2000, summer of 2000.
- 4 Q. Where did you go after that job?
- ⁵ A. I came here to Lincoln to be the
- 6 superintendent at the diesel shop.
- 7 O. That would have been mid 2000?
- 8 A. It was, I think, August of 2000.
- 9 Q. I'm sorry, what was the title?
- 10 A. Superintendent -- shop superintendent.
- 11 Q. For the diesel shop?
- 12 A. Diesel shop.
- 13 Q. Now, in the -- when you worked in the
- diesel shop, was that always your title?
- 15 A. Yes, uh-huh.
- 16 Q. Now, when did you -- when did you
- leave -- when did you leave the diesel shop,
- working for the diesel shop?
- ¹⁹ A. May of '07.
- Q. Where did you go from there?
- 21 A. Well, I took some time off. And now I'm
- going back to school to study for a master's
- degree. And I'm working part time currently at
- the University of Nebraska.
- Q. Going back to work at the diesel shop,

1	during this time. But they would keep records			
2	on employees as well.			
3	Q. What kind of records would they keep?			
4	A. Oh, I think they kept basic, you know			
5	basic employee information, name, address, that			
6	sort of thing.			
7	I think they kept I think they kept			
8	information about when a person was hired, the			
9	applications that are filled out, that sort of			
10	thing.			
11	Q. That would be in paper form?			
12	A. You know, I couldn't say. I think some			
13	of it was in paper form. But I don't I			
14	don't know.			
15	Q. Did they keep any store any			
16	information electronically?			
17	A. Yes. I couldn't tell you what. But I'm			
18	sure there was stuff kept electronically.			
19	Q. Did you have access to those employee			
20	records?			
21	A. Do you mean could I sit at my computer			
22	and pull up information on an employee			
23	through is that what you're talking about?			
24	Q. Yes.			
25	A. I'm trying to I'm trying to think. I			

1 don't think so. 2 Q. You also talked about they had paper 3 copies here in Lincoln? 4 We had documentation that the shop Α. 5 generated. We would keep that. Q. You had access to that? 7 Α. Yes, uh-huh. Q. What type of records would be in there? 9 Α. Oh, if we had an investigation on an 10 employee, disciplinary records would be kept 11 there. 12 Again, basic information on employee 13 addresses and phone numbers, emergency contact 14 information, we would keep that. 15 If there was any injuries that occurred, 1.6 we would have that type of paperwork. 17 What about things, like, health Q. 18 insurance forms? 19 Health insurance forms? No, we didn't Α. 20 have any -- the medical information is 21 something that was pretty closely held. We 22 didn't have any of that type of information. 23 Do you have knowledge of the machinist Q. 24 iobs in 2004? 25 You mean the different positions at the

1 equipment. So we would buy the biggest, like, 2 industrial-strength ladders. Probably more 3 heavy-duty than you would have at your house, 4 yes. 5 How often did they have to climb Q. 6 ladders, employees have to climb ladders on a typical shift? 8 Α. Boy, you're constantly climbing off and on the locomotive, accessing the roof, getting 10 on top of the engine, you know. I'd have to 11 say, again, on average half a dozen times a 12 day. 13 Q. Were they carrying equipment while they 14 were climbing ladders? 15 Carrying equipment while you're climbing Α. 16 a ladder is kind of a no-no because you have to 17 maintain three points of contact when you're 18 climbing the ladder, which is, you know, two 19 feet and one hand or two hands and one foot. 20 So carrying equipment while you're 21 climbing a ladder would be -- would be an 22 exception safetywise that would be taken, in 23 your hand. 24 I mean, if you had a bag on your 25 shoulder of tools or something like that would

A. You would -- sometimes you would -- sometimes we had long hooks, if you will, that would hook over the locomotive. And you could -- and sometimes you'd have to climb up -- you know, you'd have, like, small blue lights. Like I said, it was either a light or a flag. So sometimes you'd have just a small, blue, blinking flashlight that guys would have, like, attached to their belt.

So you'd climb up into the cab, and you'd have to put it, like, where the locomotive engineer would be sitting, like, right in front of him. So that's where you would place it.

- Q. How many times a day would they need to climb up and down that ladder?
- A. Well, you know, at least -- up and down on the front, up and down on the rear. And when you were doing -- if you did a turn-all in a shift, on one locomotive, you'd have to make one trip up and one trip down on both the front and the rear end. I don't know if you call it four times.

That's probably a minimum because, you know, you might -- if you turn six wheels in a

1 shift, it might be on one locomotive. But you might turn six wheels on a total of three 3 locomotives. So --Back on Exhibit 55, on page 2, machinist Q. 5 FI dash D dash 3. It's about halfway down. 6 Job No. 8246. 7 Okay. That's a federal inspector. Α. 8 That's what FI stands for. And remember I was saying about the FRA requirements for a daily 10 or periodic inspection? That's what this 11 position would be focused on is inspecting all 12 of those federal items, like I said, the 13 running gear, the wheels, yeah, all -- like, 14 the hand holds, the safety appliances they're 15 called, the things you use to climb up and down 16 the locomotives, the railings themselves. 17 Those are all things that the federal inspector 18 would inspect. 19 Q. What would they be inspecting? That 20 there was -- the equipment was there or --21 Well, there's tolerances for the wheels, Α. 22 of course. Remember, I mentioned the wheel 23 gauge. He would go and gauge the wheels to 24 make sure that they were within tolerance. 25 He would check all the various safety

1 inspection, probably no. 2 Repairs, again, other tools would be 3 required to do that. But typical just doing the inspection itself, no. 4 5 Any machines, machinery? Q. 6 Α. No. 7 Q. How often would they have to -- how often would they have to climb ladders in this 9 job? 10 Α. Well, like I said, they're all over the 11 locomotive. So they're climbing up and down 12 that locomotive on every -- on every one. They 13 have to -- they have to inspect both the bottom 14 and the top and inside the engine compartment. 15 So there's quite a bit of ladder climbing in 16 that job. 17 Q. How many ladders are on a locomotive? 18 There's one on each corner. And then Α. 19 there's typically one up the back of a 20 locomotive. And then there's one on the front 21 of the locomotive. 22 Q. So that would be six? 23 Α. Yeah, I would say at least six. 24 Different models are different. But, yeah, at 25 least six.

1 And any other ladders besides the Q. 2 ladders on the locomotive they had to climb? For federal inspector, I don't think so. 3 Α. How many steps are we talking about, do Q. 5 we know? 6 Α. One, two, three, four, I think it's four 7 steps up from the ground to the locomotive, the running platform. And then the ladder up the back, probably four, five rungs. 10 Back on Exhibit 55, about a third of the Q. way down, job No. 8207, mach TSS input. Page 11 12 2. 13 Page 2. Α. 14 Q. Third of the way down. Okay. Yep. 15 Α. 16 What is the mach TSS input job? Q. That's machinist. TSS is our computer 17 Α. 18 system, transportation service support, I 19 think. 20 That job is out on our service track. 21 And he assists the supervisor out on the service track doing -- he does a lot of 22 23 computer work. He does occasionally fill in 24 for guys out on the service track. When the supervisor steps out of the office to go take 25

could do anything.

Typically in the performance of the TSS duties, you know, other than lifting a carton of paper or something like that, I mean, that would be something that he would do, you know, delivering paper to the office, things like that.

- Q. Pushing and pulling?
- A. Again, not as part of the TSS-specific duties, typically, no.
- Q. How about using hand tools?
- A. Not on the computer end of things. But, again, when he's called on to do other things, he might be required to go out and fix something if we needed him to.
- Q. How about climb a ladder?
- A. You know, when they go out and check the locomotives, they would be required to climb ladders maybe a couple times a day, couple three times a day maybe if a supervisor needed to go out and pull some documentation out of a cab of a locomotive, for example.

There was documents in the cab of a locomotive we called the blue card. And it's kind of all of the basic information about a

1 locomotive, its horsepower, what kind of model it is. And then it's got sign-offs for all of the federal inspections that are done. So supervisor might turn to the TSS guy 5 and say could you go out and grab a blue card 6 out on the locomotive on the tracks. So he 7 would, you know, go out, climb up, get the 8 paperwork and come back to the office. So just climbing the ladders on the Q. 10 locomotive then? 11 Α. Yeah. Right below that job is another job 12 Q. 13 called mach FRT PIT. 14 Right. That's -- FRT PIT is freight Α. 15 pit. We have different names for everything. 16 That's the service track. Just like we called 17 the shop, we called it the ramps, sometimes we 18 called the service track the freight pit or 19 just the pit. 20 The machinist freight pit? Q. 21 Α. Machinist freight pit, right. 22 What's done at the machinist freight pit Q. 23 position? 24 Α. That's all the things I was describing 25 kind of like the Jiffy Lube environment, where

1 use? I can't think of any. Α. Climbing a ladder, you said, yes, they 3 Q. need to be able to climb a ladder? 5 Α. Yes. 6 Q. Locomotive ladder? 7 Locomotive ladders. Sometimes -- again, Α. 8 depending on the nature of the repairs they have to do, sometimes you need to have a ladder 10 to access parts on the engine. If you've got 11 to -- same situation I mentioned inside the 12 shop, a stepladder underneath in the pit to do 13 some repairs underneath the locomotive, that 14 would be -- that wouldn't be unusual. 15 Q. There's a pit on the service track? 16 Α. Yes. The pit's on the service track and 17 in the shop, too. 18 So the machinist working in the lower Q. 19 half would be responsible for anything up 20 underneath, and --21 Α. Right. 22 Q. -- that's the ladder that that -- the 23 lower-half person would use is the stepladder 24 underneath? 25 Α. Right, right.

1	Q. How often do they have to do that, use
2	that ladder, the stepladder underneath? Every
3	locomotive?
4	A. No, not every locomotive, no. Once,
5	maybe twice a day. Again, that would be a
6	repair it would be kind of a repair thing
7	they might have to do.
8	Q. The machinist working the upper half of
9	the engine the locomotive, were they
10	constantly up and down the locomotive ladders
11	or once they were up on the deck, would they
12	stay up there?
13	A. I would say once they were up, they
14	would typically they would stay up. Again,
15	depending on what defects, repairs have to be
16	made. But if everything on the inspection was
17	clean, then it would be once up, once down.
18	Q. Back to
19	MR. STULL: Switching gears
20	here. Lori, do you need a break?
21	MS. WHITTAMORE-MANTZIOS: Do you
22	guys want to break?
23	THE WITNESS: I'm good.
24	MR. ALDRIDGE: Keep going.
25	Q. (BY MR. ALDRIDGE) Back on Exhibit 55, go

1 Ladder climbing, again, it was the Q. locomotive ladders? 3 Locomotive ladders, right. Α. Did both members of the team, were they Q. 5 responsible for being able to climb up on the 6 ladder? 7 Α. Right. The team consisted of a 8 machinist and electrician. That was the team, together in a truck. So they had --10 theoretically had all the expertise they needed 11 to go and fix anything that could be fixed out 12 there. 13 Would the machinist be required to climb Q. 14 up the ladder? 15 Yes, both machinist and electrician 16 would be, yes. 17 And how often would they have to do that Q. 18 in a day? 19 Α. Gosh, a lot. 20 Let's go back. How often -- each Q. 21 locomotive? 22 Typically on a service track, up, down Α. 23 once. If repairs needed to be made, multiple 24 times. But -- yeah, whenever those guys would 25 go on a locomotive, they'd be climbing up on

1 it. I don't recall if I asked you, but do Q. 3 you know how many -- how many locomotives would 4 they service in a day? 5 Α. Just trying to do some math in my head here. Probably 15 or more. Because like I 6 said, these guys were also involved with 8 servicing -- we had fuel trucks that would go out into the middle of the yard, too. 10 So if a train came in, instead of coming across one of the fuel pads, if a train came 11 into the middle of the yard, it would need to 12 13 be fueled, sanded, supplied, just like one that 14 would come across the fuel pad. So those guys 15 would be doing all of that type of general 16 servicing work, too. 17 Q. When you say 15 or more locomotives, 18 that was a shift? 19 Α. Yeah. That's kind of -- yeah. 20 Or a day, 24-hour day? Q. 21 Α. Oh, a day, well -- if we're talking 22 about one guy, yeah, 15 a shift. You know, we 23 were running -- when I left, I think it was -testing my memory here -- 60, 70 trains per 24

day. Each train has a couple locomotives on

1 it. So you do the math on that. It's quite a 2 few locomotives. Q. Okay. 4 MR. ALDRIDGE: Let's take a 5 break. 6 (A short recess was taken.) (BY MR. ALDRIDGE) We're back on the Q. 8 record. Back to Exhibit 55, page 3, third job from the bottom, mach lead SW ENG. 9 10 Α. Oh, switch engine. 11 Machinist lead switch engine? Q. 12 Yeah. This is -- this is -- this has to Α. 1.3 be a current list because we didn't -- the switch engine job didn't exist back in the 2004 14 15 timeframe. 16 But what this is is somebody who's assigned to go around the yard and service all 17 of the yard switch engines. 18 19 They have locomotives out in the yard 20 that are -- that are used to build trains and 21 move cars around the yard. And they're 22 smaller, four-axle locomotives. And we refer 23 to them as switch engines. 24 They have to be inspected every day per 25 the FRA requirements and BNSF requirements.

1 maneuvering big, heavy plates of steel around 2 with the assistance of a crane. But, you know, you're handling those things into place. And, 4 you know, those are -- those -- that's physically demanding type of work. 5 It's physically demanding because you 6 Q. simply -- even with the assistance of the crane 7 to lift the steel into place, it was justly physically demanding to maneuver that into 9 10 place? Right. You're talking about trying to 11 Α. get a big snowplow half as wide as this table 12 and weighing a few tons maybe into place where 13 you could, you know, put it onto a bolt that's 14 an inch. 16 So you get the crane, you can get it close, but you're kind of having to kind of 17 18 manhandle it a little bit to get it exactly to where you need it. Some of it's done with a 19 20 forklift. Some of it's done with an overhead crane. So you're just dealing with a lot of 21 22 heavy components. 23 What about climbing on a ladder? Q. 24 Climbing on a ladder. Some. Probably not as much as the other jobs that we've talked 25

1 about because, you know, like we said, most of 2 it's on the -- on the ground level. And you're doing most of your work there. So, you know, 3 there's some climbing of ladders. But there's probably not as much as some of the other jobs. Right below that entry, there's an entry 6 Q. 7 for mach MNT welder dash D. 8 Α. Right. Those guys ---What's that job title? Q. 10 Machinist maintenance welder. Those Α were guys who worked in our facility's 11 12 maintenance department. And they would, you know -- they would keep the lights on, keep 13 the -- you know, keep the water running, those 14 types of things to the facility. 15 16 They didn't work on locomotives in the 17 normal course of their duties. Although, 18 sometimes we -- if they weren't busy, we would pull them into the shop if we needed help 19 20 there. 21 Typically those guys would spend their 22 days maintaining -- you know, if the wheel machine were broken, the maintenance guys were 23 the ones who would go and fix it. If a railing 24 25 was broke inside the shop, those guys would go

1 Α. I'm trying to think of anything. The welder obviously, cranes, forklifts. You know, 3 they drive our vehicles around. How do they do the fabricating? Q. 5 In different areas of the shop. You Α. 6 know, they might do some welding. There's a 7 maintenance shop over there. We've got a 8 separate building for those guys. So if they need to do some -- some work on a part, they 10 could take it back to the shop, weld on it. I 11 think there's a grinder over there. There's a 12 drill press over in the main shop that they 13 would use if they had to. 14 So they would probably do the majority 15 of their work inside the maintenance building, 16 facility maintenance building. 17 Q. Are they required to climb ladders? 18 Yeah, obviously not so much locomotive Α. 19 ladders but climbing up to get access to 20 different -- I mean, I think about maintaining 21 a facility that size, you know, you're using 22 things, like, ladders all the time to get to --23 you know, I couldn't even say, various areas 24 that they needed to get into and access. That 25 would be -- being able to safely get up and

1 down on a ladder would definitely be a requirement for that position. 3 Q. Were they stepladders or extension ladders? 5 Α. Yes. both. 6 How tall was the extension ladder? Q. 7 I wouldn't say it would be anything over Α. 8 15 feet maybe. Q. How often would they have to use an 10 extension ladder? 11 Again, as varied as locomotive work is, Α. 12 this stuff is even more so. I would guess a 13 couple three times a day maybe. But a week might go by, and they might not use one, you 14 15 know what I mean. Kind of hard to say. 16 Q. Again, using a bag to carry equipment? 17 If they had -- yeah, if they had to, Α. 18 yeah, they would have to use a bag to carry 19 stuff up and down on a ladder. 20 Q. Were they climbing up the ladder to get 21 to someplace to repair the work, or were they 22 required to do work on the ladder? 23 No. They would be accessing different Α. 24 areas. Again, I couldn't -- I'm trying to 25 think of places where they would -- where they

1 would need to get up to a height. I mean, the 2 crane maintenance, there's a ladder that gets up to the overhead cranes. It's not a portable 4 ladder. It's part of the equipment. But they 5 would have to get up and access that to do 6 repairs on a crane. 7 Yeah, so there could be climbing involved with their -- with their job. 9 Stepladder, 6-foot stepladder? Q. 10 Α. Yeah. 11 Q. How often would they have to use a 12 stepladder? 13 Α. Again, could be a few times a week. 14 Few times a week or day? Q. 15 Α. Few times a week. 16 Back on Exhibit 55, couple entries down Q. 17 from where we were at, mach lead material D. 18 Α. Right. Those --19 Q. What's that title? 20 That's machinist lead material. And the Α. 21 D, again, is for differential. Because it's a 22 lead position, they get an extra 50 cents an 23 hour. So that's why we put that in the 24 description. 25 Those guys manage material in our

1 and bring it over. If it was under 40 -- if it was over 40 Q. 3 pounds? 4 Α. If it was over 40, right, yeah. I'm 5 saying 40. Again, I don't know the exact 6 number. But it's -- I'm using 40. But, yeah. 7 Required to climb a ladder? Q. Α. Yeah. We have some -- we have some shelving in the -- I mean, it's a big -- it's a 10 big warehouse. 11 Picture all of the material that we need 12 to maintain all these locomotives. It's a big 13 area. And so if you are -- you know, if you've 14 got something on the -- the second large shelf 15 up, you might have to get on a stepladder and 16 get up and go, you know, check out a serial 17 number, something like that. 18 So like you said, mainly a desk job, but 19 they're doing -- they're managing the 20 warehouse, so they're doing other activities 21 that they need to do to do that. Some of them 22 might be climbing on a ladder. Some of them 23 might be carrying components. 24 Probably not -- we talked about pushing, 25 pulling. Probably not -- not so much that type

1 of activity. But, you know, lifting and 2 climbing ladders, I would say, yes. 3 Frequency on that stuff, you know, maybe a few times a week on a ladder. Daily on the 5 carrying of components back and forth to the 6 shop. 7 Q. How many -- how many components do you think they would have to carry in a day, in a 9 shift? 10 Α. Again, a lot of the stuff you worked 11 with was too heavy to hand carry, so they used 12 a lot of forklifts. But maybe three times a 13 day. 14 Q. How far would they have to carry? 15 Α. Oh, the distance between the warehouse 16 and the shop, 50, 50 yards, 100 yards. 17 Probably not 100. Probably more like 50 yards. 18 Q. Again, back to Exhibit 55 on page 4. 19 Α. Uh-huh. 20 Q. Farther down, mach air room. 21 Α. We had a --22 Q. What's that title? 23 Α. That's exactly what it is, machinist air 24 room. We had an area of the shop that was our 25 air -- we called it our air room. And what

Q. Do they have to climb a ladder?

A. Again, not in the typical course of their duties. We might call -- because those guys are experts working with these valves and all this air equipment, they might be called out to the shop to look at a particular problem.

The air brake system on a locomotive can tend to be a little finicky. And so these guys might be called out as kind of the duty expert to help assist with the air brake problem out in the shop.

So normal course of their duties is operating at their bench, you know, lifting components on, fixing them, lifting them off.

And then they might get a call saying we've got a locomotive in the shop, we can't fix this air brake problem, can you come out and take a look at it. They may need to leave their bench, go out there, climb up on the locomotive, assist the guys out on the ramps with the repair.

- Q. They had to climb up on the ramp or climb up on the locomotive?
- A. They might have to climb up on the locomotive. A lot of the air brake -- some of

1 the air brake equipment is below the operator's 2 cab, like, down underneath where the engineer 3 sits. In some locomotives, that's where all the guts of that stuff are. And some of it is 5 down kind of on floor level. 6 But, again, that -- that's -- that 7 wouldn't be a normal part of their job. But it 8 would be an expectation that if that needed to be done, that they would go out there and do 10 it. 11 Q. Okay. Going back to Exhibit 55, page 5, 12 very top entry, mach air room bench 3 dash D, what is that job? 13 14 Α. Same -- that's another air room job. 15 OIs it different than the other one we 16 just talked about? 17 Α. Basically it's the same type of duties. 18 It's just working on a different -- maybe on a 19 different type of valve. I didn't think we had 20 any jobs that were that specific, air room 21 bench 3. 22 Again, this list seems pretty current. 23 I don't remember differentiating between 24 different benches in the air room as far as job 25 descriptions. So I don't know if this is

1 the 26 automatic air brake valve, the P2A 2 valve, the quick-release valve, the A-1 3 charging valve, et cetera? 4 Α. Right, yes. 5 Q. Back on Exhibit 55, page 5, fourth entry 6 down, machinist air room ramp dash D. 7 Α. I'm not familiar with that job. I think that's -- I think that's a newer job since I 9 left. That doesn't look familiar to me at all. 10 Q. You don't think it existed in 2004? 11 Α. No. In my head if I think back of the 12 list of jobs that we had around that timeframe, 13 you know, we had a roster basically of all of 14 the jobs and all of the different areas of the 15 shop. And I just remember air room was a list 16 of nine jobs and they were all the same job. 17 Q. If you'd take a look at Exhibit 56, 18 please. 19 Α. Done with 55? 20 Q. Done with 55. 21 Α. Okay. 22 For now. Q. 23 Α. Okay. 24 Q. Do you recognize this document? 25 Α. If I'm not mistaken, this looks like a

1 job posting from our job system. Is that on the website? Q. 3 Right. Yeah, it's a web application Α. that we used in the hiring process. We'd post 5 jobs out there, and we would use this system to 6 manage who we invited for an interview and who 7 we decided to hire. And that's what it is. 8 Q. For internal and external applicants? Α. I'm trying to remember what -- I mean, 10 if we're talking in the context of 2004. 11 Q. Well, it says post date 06-30-2004. Okay. Okay. 6-30 -- okay. 12 Α. 13 Bottom. Q. 14 I'm sorry. What was the question again? Α. 15 Was this -- was this available to Q. 1.6 external applicants, external meaning people in 17 general? 18 MS. WHITTAMORE-MANTZIOS: Off. 19 Yeah. I want to say when they Α. 20 implemented this system, it was for internal and external candidates, if somebody went to 21 22 the BNSF website and looked under careers and 23 pulled up machinist jobs in Lincoln, Nebraska, 24 that they could look at what we're looking at 25 here. I think that's the way it worked.

1 Q. (BY MR. ALDRIDGE) Now, this says 2 department, Havelock shop? 3 Α. Right. 4 Q. Do you know, was this a job in the 5 Havelock shop? 6 Machinist diesel mechanic, I don't Α. recall there ever being a diesel mechanic 8 position at the Havelock shop. If you'd go over to the second page. Q. 10 Talks about duties. In reading those duties, 11 would you think that it was a diesel shop job? 12 Α. Yes. Yep. 13 Q. Now, when you read those -- when you 14 read those duties, does that -- as we've 15 discussed the job duties for the different 16 jobs, does that accurately describe the duties 17 for a journeyman machinist in the diesel shop? 18 Yes, it sounds like a description of the Α. 19 job at the diesel shop. And I'm not sure why 20 it says Havelock shop there. It looks to me 21 like it's a description of a job at the diesel 22 shop. 23 Does it -- in that -- in this duties, Q. 24 does it talk anything about this is a 25 physically demanding job?

1 Α. I don't see where it says anything about the physical qualifications for an applicant. 3 Does it say anything about applicant Q. 4 being able to climb a ladder, three-point 5 contact? 6 Not specifically. But if you look at Α. 7 the duties that are described there, you know, 8 inspecting components, diagnosing malfunctions in diesel engines, replacing engine components, 10 I mean, all those things -- all those things 11 require some physical aptitude. But I don't 12 see where we explicitly state that in here. 13 Q. Move on to Exhibit No. 57. Do you 14 recognize this document? 15 This looks like the union agreement for Α. 16 several of our crafts, yes. 17 Q. Have you ever seen it before? 18 Α. Uh-huh, yes. 19 Q. Do you know, would this have been the 20 applicable agreement in 2004? 21 Α. I believe so. But there are -- there's 22 additions and changes that are made to this 23 over time that aren't included in this -- in 24 this one book. 25 What additions and changes are made over Q.

- 1 time?
- ² A. There's some rules changes that are made
- occasionally that are kind of -- I guess I'll
- 4 say amendments to this agreement. But this is
- 5 the basic agreement that was in place at the
- 6 time.
- You know, it doesn't look like this
- 8 includes any of the amendments.
- The difficulty we have with this
- contract is, as you see, it's 1970. And I
- 11 think they do have a new agreement that was
- signed fairly recently, in the past few years.
- 13 And when they rewrote the new agreement, they
- included all of the amendments and changes that
- had been made since 1970 all the way up through
- whenever they published it. So --
- Q. Do you know whether there were any
- amendments that affected the machinists other
- 19 than pay?
- 20 A. Yes. But I couldn't tell you what they
- ²¹ are. Sorry.
- Q. That's okay. If you turn to page --
- what's page 41 of the agreement. I'm not sure
- what page it is in the exhibit.
- ²⁵ A. Okay.

- 1 O. Rule 51, classification of work.
- ² A. Okay.
- 3 Q. Have you ever seen that before?
- ⁴ A. Yes.
- 5 O. And is this the rule that defines the
- 6 work duties of machinists?
- 7 A. Let's see. Yes. I think there's
- 8 some -- I was going to say, there's some
- 9 special rules, I thought. Because this
- agreement, as you see on the front, it applies
- 11 to different crafts.
- 12 Q. Right.
- 13 A. So there are specific -- okay. These
- ¹⁴ are --
- Q. At the top it says machinists' special
- 16 rules?
- 17 A. Special rules. Okay. That's what I was
- thinking of. Okay. So per -- yeah, this is
- the section of the union agreement that talks
- 20 about classification of work.
- 21 And the purpose of this document is to
- differentiate the work of the machinist craft
- from the work of other crafts. And so this is
- used by the unions to say, well, you're asking
- me to do something that's not in this scope of

- work here or you asked this pipe fitter to do
- work that's described in here. And so that's
- what this document is used for, to make a
- 4 judgment in cases where we're asking a
- 5 machinist to do something that's not in here or
- 6 we're asking somebody else to do machinist
- 7 work.
- 8 So it's the union's way of kind of
- 9 protecting the duties of a machinist versus the
- duties of an electrician, pipe fitter.
- 11 Q. Okay. And these are in rather generic
- 12 terms; correct?
- 13 A. Exactly. That's -- yes. And I think
- that's -- yeah, I forgot what I was going to
- say. But, yes, short answer is, yeah, pretty
- 16 generic. Pretty generically describes the
- work. It doesn't go into as much detail as
- this Exhibit 56 does.
- 19 Q. So it's less detail than 50 -- the
- 20 duties in 56?
- 21 A. Less detail, yeah, because this -- I
- mean, you've got to understand that this
- 23 agreement covers machinists -- I mean, a
- machinist at the Havelock wheel shop as well as
- ²⁵ a machinist at the Lincoln diesel shop. Those

- machinists are all in the same union,
- obviously. So it covers all of that different
- 3 type of work.
- 4 So it's got to be a little bit generic
- 5 because of that.
- 6 O. And so this Rule 51 doesn't describe how
- 7 physically demanding a machinist job would be?
- 8 A. I don't see anything in here that does
- 9 that.
- 10 O. It doesn't talk about climbing ladders?
- 11 A. Let's see. Again, I don't -- I don't
- see the word ladder in here. But when you look
- at the description of the duties, you know,
- dismantling and installing locomotives and
- engine, pumps, cranes, hoists, elevators, it's
- not explicit in here, but I think it's -- some
- of this stuff's implied by the nature of the
- work that's listed here.
- 19 Q. Implied in the sense that an employee
- 20 might know if he was working in the diesel
- shop, that that's what he would have to do?
- 22 A. Yeah, I would say so. I mean, you know,
- you're working with -- obviously it describes
- locomotive and engine components, cranes,
- hoists. And, you know, if you're working on a

1 crane or hoist, you could say that a job 2 requirement to work on a crane or hoist is you 3 have to work at some height. And if I was a 4 guy who's afraid of heights and I read this, I 5 might say, may not be the job for me, you know 6 what I mean. 7 But does it say that employees have to be qualified to work at heights or employees 8 can't be afraid of heights? It's not that specific. But I guess that's what I mean by 10 11 some of this stuff is implied in here. 12 Okay. Exhibit 58, please. Q. 13 Α. Okay. It's a big document. I'm not going to 14 Q. 15 go through every page. 16 Α. Thank God. 17 You ever seen -- you ever seen these Q. 18 pages in Exhibit 58? Oh, this -- these look like job 19 Α. 20 bulletins. 21 Q. What are job bulletins? 22 Those are posted when we have a vacant Α. 23 job or new job at the shop. The union 24 requirements -- union rules require us to post 25 these jobs. So they're posted on a bulletin

1 board or bulletin boards in the shop. And that way if a machinist wants to bid on one of these 2 jobs, he can look at this posting and find out 3 what the requirements are, what the rest days 4 5 are, what it pays. And then he can put a bid 6 in for this job if he's interested in it. 7 This is an internal posting? Q. 8 Α. This is internal posting, correct. Okay. Does this cover machinists at the Q. 10 diesel shop, this posting, Exhibit 58? 11 Α. It looks like it. And within this posting, there's a 12 Q. 13 separate section for duties? 14 Α. Right. There's a title, and then there's the 15 Q. 16 duties? 17 Α. Right. 18 Correct? Q. 19 Α. Yep. 20 Would you agree with me that the job Q. duty description is rather generic? 21 22 Well, I guess it's hard to -- it's hard Α. 23 to describe what these guys do in a few sentences. It's -- even if you look at this 24 25 external job posting here, it's even difficult

to do there.

1.4

I think these duties are the same as the ones we went over in Exhibit 55.

I think it's as specific as we can be with a few sentences' worth of description.

The guy knows by looking at this the general nature of the work that he's -- that he would be doing if he took this position.

But, no, it doesn't describe in detail what the guy's workday is going to be like, no.

- Q. And doesn't necessarily describe it as a physically demanding job?
- A. Again, if you look at -- if you're familiar at all with locomotives and the work we do, which as far as this internal posting, machinists that work for the railroad in Lincoln all would be familiar with locomotive maintenance or what's required, you know, you would know by looking at this that, yeah, these are -- you know, this requires me to work outside.

This one requires me to -- again, it's not -- I would agree that it's not explicit in terms of the physical requirements of the job, but if you look at the work that's described,

1 that's implied in the description, I would say particularly because this is internal and most 2 of the guys in the seniority district know what 4 these jobs entail. They just don't know what 5 the rest days are. That's on here. You know, 6 what the shift is, that's on here. So these are posted in more than just Q. 8 the diesel shop? They're posted everywhere, in all of the shops in the seniority district? Yep, that would be true for jobs at the 10 diesel shop and wheel plant. If there was an 11 12 open job at the wheel plant, we would post it 13 at the diesel shop and vice versa. What shops were in the seniority 14 Q. 15 district? 16 In our seniority district would be Α. 17 Lincoln and Havelock. Sioux City is in our 18 seniority district and Omaha. 19 There's, like, one guy in Omaha and two 20 guys in Sioux City. Exhibit 57 I think has a -- it's on page 21 Q. 22 23 of the agreement. I'm not sure what page of 23 the -- is that accurate? Α. Lincoln district, okay. Yeah. 25 Sioux City, Iowa? Q.

mean? How does this apply? 1 2 Well, these are the basic rules that Α. have to be followed in order for work to be 3 performed safely. There's not -- it's not defining job 5 Q. 6 tasks? Nowhere in here does it say machinists Α. 8 do this, electricians do this. It is somewhat nonspecific as far as that goes. There are some specific duties. If you 10 get into -- into more detail in this, I mean, 11 12 there's some electrical safety-type tasks. 13 There's some mechanical safety-type rules. These are, for the most part, general 14 guidelines for everybody. And -- they're more 15 16 than guidelines. They're rules that have to be followed. If someone is in violation of one of 17 18 these rules, then they're putting their -they're putting their personal safety at risk 19 and maybe the safety of those who work around 20 them at risk. So we take that very seriously. 21 22 Moving on to Exhibit No. 61. Have you Q. 23 ever seen this document before? 24 This doesn't look familiar to me, this Α. 25 document.

what's in this letter. I can't think of any 1 2 other sources that you could draw from to provide a description of the work that we do. 3 Okay. Now, back in May of 2004, did you 4 Q. 5 know David Schauer? 6 Α. No. Had never met him before? 7 Q. 8 Never met him. Α. Did you know of him? 9 Q. 10 Α. No. 11 So in May, you wouldn't have known about Q. 12 his impairment to his right arm? 13 Α. No. You wouldn't have known about his 14 Q. 15 previous injury to his left arm? 16 Α. No. How did you become aware of his recall? 17 Q. 18 Well, what I recall about that process Α. is we laid some employees off in 2002 when the 19 business was going through sort of an economic 20 21 downturn. We had to lay 20 -- 20 or 22 people 22 off. 23 And then business started to come back 24 by 2004. And so per the union rules, before we go out and hire new employees, we have to 25

A. No, I don't think I contacted him.

They're required to contact us. And if they don't by the -- by the time the 15 days run out, then -- I don't know if they're removed from the seniority roster at that time or exactly what happens from there.

This isn't the process we go through very much here, furloughing and recalling employees. This is the only time we did it during my seven-year tenure at the shop. It's not something we do every day. So the process itself is not something that was real familiar to me.

- Q. Did Mr. Schauer contact you within the reporting time?
- A. My recollection is that, yeah, he did contact me within that time.
- Q. What was the next step in the process after that?
- A. Well, by the time he contacted me -like you said before, at the time this letter
 went out, I didn't know him. I didn't know
 about the impairment to his right arm. By the
 time he called me, I believe I was aware of the
 situation with his right arm.

1 Q. How did you -- how did you become aware 2 of that? 3 I had a conversation with Harry Α. Widmeyer. 5 Did you contact Harry, or did he contact Q. 6 you? 7 No, I don't remember if it was me Α. 8 calling him or him calling me. He and I kept pretty close touch on machinist jobs because he 10 had a number of machinists, and I had most of 11 them. But there was occasions where there was 12 people going back and forth between the two 13 jobs -- or between the two shops. And because of the seniority situation. 14 15 guys were allowed to bid jobs. A guy who was working at diesel shop would be able to bid a 16 17 job at Havelock in response to one of these 18 internal postings and vice versa. 19 So there was oftentimes where one of our 20 guys would bid over to the wheel plant, to take 21 a job working for Harry. And he and I would 22 talk about who was coming over, you know, does 23 he have -- I mean, if a guy was coming to me, I 24 would ask does he have any experience, you 25 know, what's this guy like, what's his work

1 ethic, what's his safety record like. You 2 know, things so that I knew what to expect when the guy showed up on our doorstep. 3 4 So whether it was me contacting Harry or 5 Harry contacting me, I don't really recall. 6 My initial recollection is him calling 7 me. But I don't know. It's so long ago, i 8 don't remember. I know we talked. 9 And you know what you talked about Q. 10 specifically? 11 Α. We talked about Mr. Schauer's impairment 12 to his right arm. And at that time I became 13 concerned that -- became concerned with his 14 ability to safely do the tasks at the diesel shop that he would be required to do. 16 What did Mr. Widmeyer tell you about Q. 17 that impairment? 18 Α. The way I remember the description was 19 just that he didn't have normal function of his 20 right arm, that he did have an impairment to 21 his right arm. 22 And I never really -- I never really 23 knew exactly what that was because I'd never 24 met him. I'd never seen him. 25 I -- you know, I had a picture in my

1 mind of what -- you know, what that was. But I 2 didn't really -- I just knew that he didn't, 3 like I said, have normal function of his right arm. 5 Did you talk about -- did you find out Q. 6 from Mr. Widmeyer that he had worked in 7 Havelock before? 8 Α. Yes. And did you talk about any of his work O. 10 at Havelock? 11 Α. Yes. What specifically did you talk about? 12 Q. 13 We talked about -- if I remember Α correctly, the job that he had at Havelock had 14 15 something to do with moving the wheels around the wheel plant. I'm not sure if it was 16 17 inspecting wheels when they came in. 18 We kind of in general talked about what 19 he had done before he was furloughed. 20 Q. Did Mr. Widmeyer tell you that he had observed Mr. Schauer doing any of these jobs? 21 22 I don't remember Harry saying that he Α. 23 observed him doing those jobs. I'm trying to 24 remember when Harry took that job over at the 25 wheel plant. I don't know how familiar he was

with Mr. Schauer before he got furloughed because he got furloughed in 2002, and, again, I don't recall when Harry went to the wheel plant.

So I don't remember Harry saying anything to me about him physically observing Mr. Schauer doing his job at the wheel plant -- or -- I don't remember.

- Q. Did you talk in generalities about what his job was or did you talk specifically about how Mr. Schauer was able to perform his jobs?
- A. I want to say that we talked about the impairment to his right arm and what -- how that affected how he did his job at the wheel plant.

Remember, that conversation's so long ago. I mean, it was -- in general it was, you know, this gentleman's being recalled from furlough, you probably don't -- probably don't know anything about him. And so either Harry told me or I asked and he told me about, you know, his description of the impairment, what he used to do at Havelock, so forth.

Q. And then you mentioned that after that conversation, you became -- became concerned

1 about his ability to work in the diesel shop? 2 Yes. Α. 3 Q. What was it that caused you concern? 4 Α. Well, as we went through all of those 5 job descriptions, hopefully you get the feeling 6 that they are physically-demanding jobs with 7 guys that have to do any number of different tasks. 9 We mentioned pushing, pulling. We 10 mentioned climbing ladders and placing components on locomotives, getting underneath 11 12 locomotives. And I was just concerned that somebody with any form of impairment would be 13 14 able to safely do that -- all those -- all 15 those things I just went through. 16 Q. Now, you indicated you weren't exactly 17 clear from the conversation with Mr. Widmeyer 18 what his impairment was? 19 A. Right. I knew he had -- that he didn't 20 have all of his fingers. I knew that. 21 Q. Mr. Widmeyer told you that? 22 Yeah. I knew that from our Α. 23 conversation. And --And it was that piece of information 24 Q. 25 that gave you concern that he wouldn't be able

to lift?

1.5

A. No. It wasn't specifically, you know -I don't even remember what we talked about his
fingers. It was just a concern that all of the
work that we do at the diesel shop is
physically demanding work. There are very few
positions that aren't very physically
demanding.

We talked about the -- a few of them.

But all of them have some element of physical work associated with them or could potentially have that type of work associated with them.

And it's just a concern that I'd have with -- with anybody that was coming to the shop to do the job that was impaired in any way physically, because I know what it takes to do those jobs. Having been around there as long as I was at the time and in the mechanical department for the number of years that I've been, I know that those jobs are physically demanding.

So whenever that would come up, I -- yeah, I'd be concerned about the safety of the employees.

Q. Did you know whether the impairment

1 limited Mr. Schauer at all? 2 Α. No. I couldn't say for sure. And 3 that's why we went to the next step of having a 4 physical evaluation done to see if he could safely perform the duties. 6 I'm not obviously a medical 7 professional. And so I can't make all those 8 determinations of what his physical abilities 9 are. So that's why we went down the road of sending him to get a medical evaluation done 11 before we would allow him to come back to work. 12 But at this stage, after this Q. 13 conversation with Mr. Widmeyer, you're 14 concerned? Α. Oh, yes, yep. 16 Did you have any communications with any Q. 17 of your other supervisors about Mr. Schauer? 18 Α. I don't recall any specific 19 communications with anyone else. If there was 20 any, I might have talked to Butch Bergholz, 21 only because Butch used to work at the wheel 22 plant years ago. He's the only one I might 23 have talked to. I don't recall a conversation with him but --25 John Tyburski? Q.

1 pretty closely by the medical department. And we're not really allowed to see all of the 3 specifics of that stuff. We just see the --4 kind of the interpretation, results, whatever you call it from the doctor. 6 On this -- on this document, this is a Q. 7 printout I believe of the e-mail from Joy 8 George. There appears to be an icon on there 9 saying to the effect Schauer, comma, David, 10 questionnaire? 11 Α. Right. 12 Q. Do you recognize that to be some kind of 13 icon? Α. Right. That's an e-mail attachment. 15 It's a Word document. It was the questionnaire 16 that she sent him. 17 OYou don't recall receiving that? 18 Α. I don't recall looking at it. I'm 19 trying to remember in my mind what it would 20 look like. I don't remember looking at the 21 document. Wouldn't have really mattered to me. 22 I mean, they were handling all of that at that 23 point anyway so --24 Q. Move on to Exhibit No. 64, please. Do 25 you recognize this document?

A. Yes. This would be a job description I sent to Angela Bailey. And I think Angela's title at the time was regional manager of -- regional manager of safety environmental health or something like that.

She was the person that we dealt with when we had somebody who was unable to do their job or any of the jobs that we had available at our location. She would work with those people to find other positions with the BNSF that they could do within their restrictions, whatever it was.

Typically it was a case where, you know, somebody was -- had some -- an injury maybe and they had some permanent restriction, work restriction out of that and so that they couldn't do a machinist job or electrician job at the shop because they were too physically demanding. Then she would work with them to try and find other employment within the company.

And so this was a request from her to say would -- describe the duties of the machinist to me. Because as you saw here, in order to get, like, a full picture of what the

1 machinist does, we have to go to several different places and put it together. So 3 that's what I tried to do here. 4 Do you know -- do you know why she got Q. 5 involved, Ms. Bailey? 6 Α. Well, eventually, as you know, we 7 determined that it was our opinion that 8 Mr. Schauer couldn't perform the duties safely, and so she would have worked with him to try 10 and find another job on the railroad that he 11 could do. 12 But you hadn't made that -- railroad Q. 13 hadn't made that determination yet? Α. Yeah, I don't know the timing on this. 15 This is June 5th. Yeah, when was Dr. Jarrard's 16 letter -- came out in July, was it? So you're 17 right. I'm trying to remember why I would have 18 sent this to her. I don't know. I don't remember why I 20 would have sent this to her at this time. 21 Q. Did she -- it says in here you're 22 responding to a voice mail. Did she contact 23 you? 24 Α. Yeah, I'm sure she -- I don't remember 25 the voice mail. But I'm sure she contacted me

1 and said could you send me a description of the 2 duties. 3 And I don't know if somehow she was --4 she worked for the medical department. She 5 worked with Dr. Jarrard. I don't know if she 6 worked for Dr. Jarrard. Could have been just a 7 situation where she was assisting Dr. Jarrard in doing this evaluation, you know. I don't 9 know. 10 Do you know why you carbon copied Joy Q. 11 George? 12 Α. Just because we were all involved in 13 this process together, Joy, myself, Angela. 14 Yeah, just to kind of keep her in the loop as 15 to what was going on is all. 16 Q. Okay. In here in the first paragraph, 17 you state that duties at the diesel shop are a 18 lot different than the wheel plant. 19 Α. Right. 20 Q. You were working at the diesel shop at 21 the time; correct? 22 Α. I was, right. 23 Q. Have you ever worked in a wheel plant? 24 Α. No. 25 Q. Do you know --

1 I've been to the wheel plant. And I've Α. observed employees at the wheel plant before. 3 But I've never worked there. Did you observe all of the job duties at Q. 5 the wheel plant? 6 Α. Oh, I'm sure I didn't, no. I had 7 been -- at that point I had been to the wheel 8 plant on a few occasions. I remember going 9 there and getting a tour one time from the 10 manager of the wheel plant. And we walked 11 around to the various stations that exist in a 12 wheel plant. 13 I'm sure -- I'm positive there's jobs that exist there that I didn't observe, though, 15 when I was there on a few visits. 16 I remember I think at one time we did a 17 safety audit there so --18 Q. You think that you have a thorough 19 knowledge of the job duties at the Havelock 20 wheel plant? 21 I wouldn't call it thorough. I think I Α. 22 know -- at the time knew enough about what those guys did out there to make the statement 24 that the jobs are quite a bit different at the 25 wheel plant than at the diesel shop.